

### **Key Points from November 2021**



Lockyer Valley's average occupancy level for November was 44%, which was a increase of 16% since last month. Lockyer Valley was the only SQC region that had a positive change in occupancy for the month.



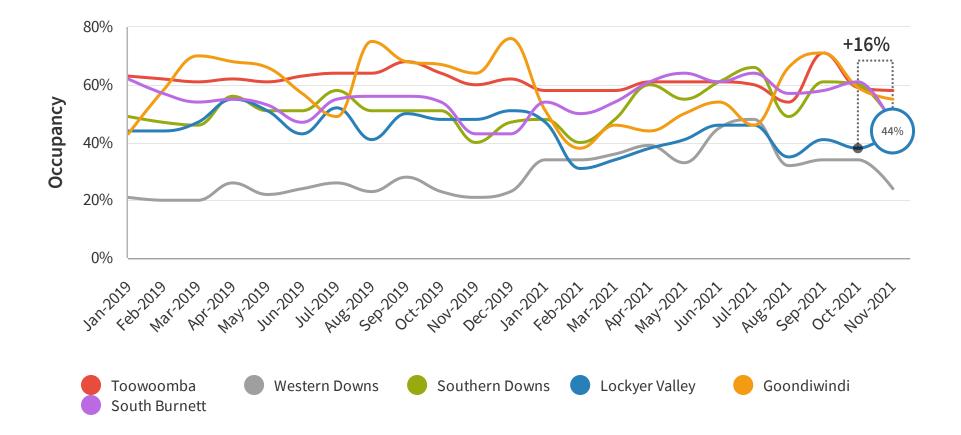
Length of Stay in November 2021 was 14 days, a significant increase of 133% since last month.



November 2021 had an ADR of \$131 which is an increase of increase of 20% when compared to last month.

### **Average Occupancy Rate**

The occupancy rate is the ratio between the number of occupied rooms and the number of rooms offered that are open.



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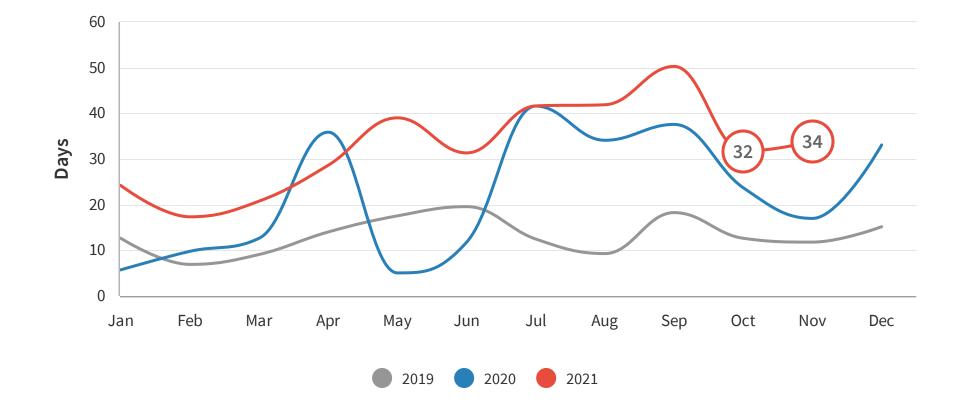


#### INSIGHT

Lockyer Valley's average occupancy level for November was 44%, which was a increase of 16% since last month. Lockyer Valley was the only SQC region that had a positive change in occupancy for the month.

### **Reservation Window (days)**

The reservation window is the period of time between when the reservation is made by the guests and the actual arrival date to the destination. For example, a reservation of 29 means that people are booking accommodation on average 29 days before they arrive at the destination.



34 Days

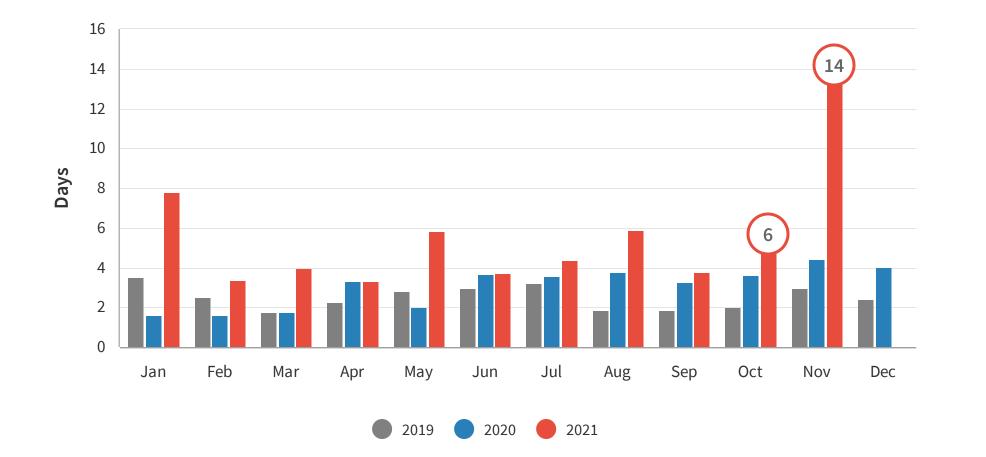
#### INSIGHT

The reservation window for November was 34 days, and has increased by 6% since October. The reservation window has been in a great place since the beginning of the year, which is really positive for the region.

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## Length of Stay

Length of stay is the amount of time that was booked at the accommodation.





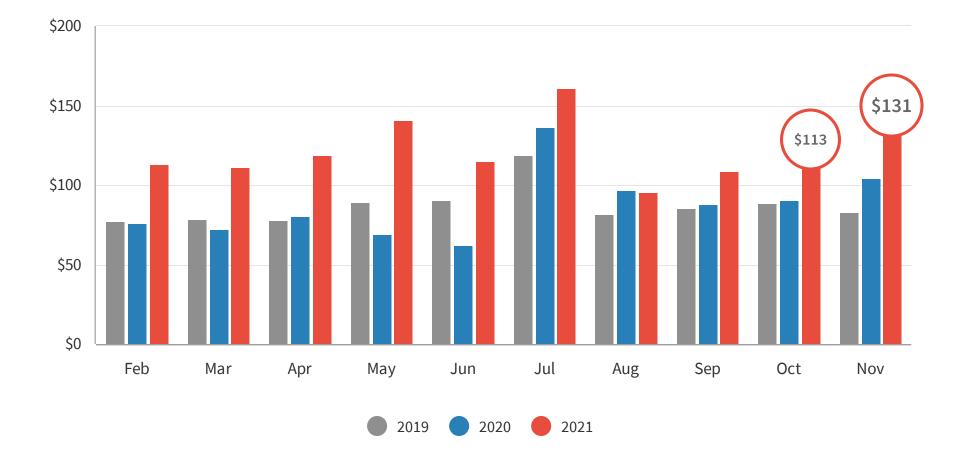
### INSIGHT

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### **Average Daily Rate**

The average daily rate (ADR) measures the average rental revenue earned for an occupied room per day.



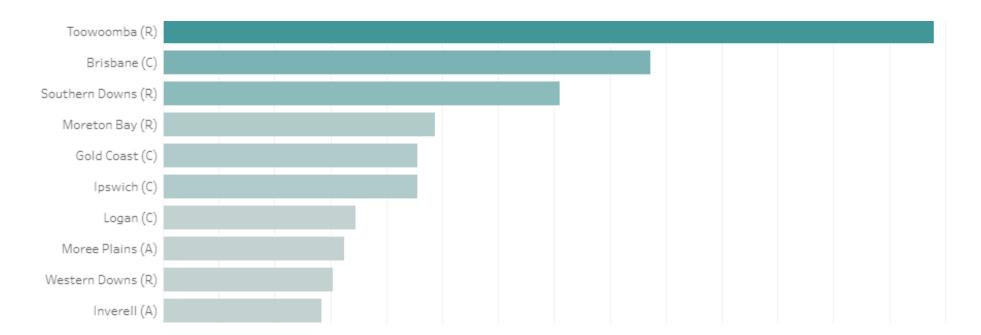


20%

November 2021 had an ADR of \$131 which is an increase of increase of 20% when compared to last month.

# **Source Market**

The source market demonstrates which LGA visitors are travelling from, by checking device area data.



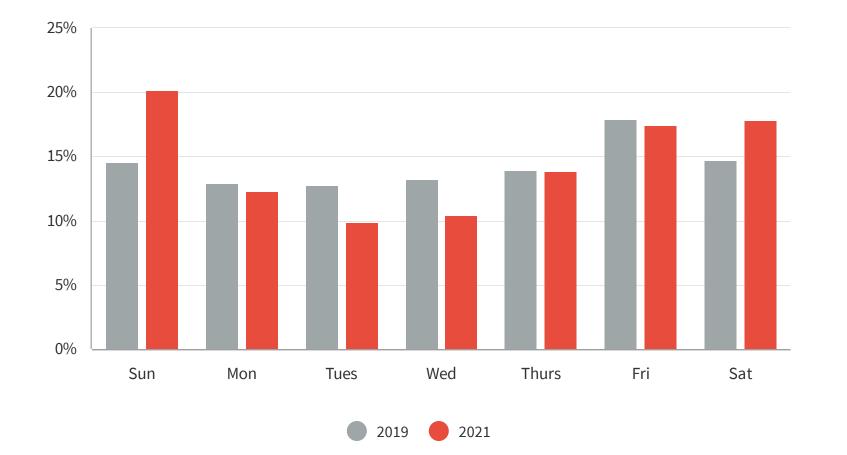


#### NSIGHT

The LGA's with the most amount of devices seen within the Lockyer Valley region in November 2021 were Toowoomba with 25.55%, Brisbane with 16.99% and Ipswich with 12.74%.

# Day of the Week

These graphs visualise which days of the week people are visiting the most for the month.



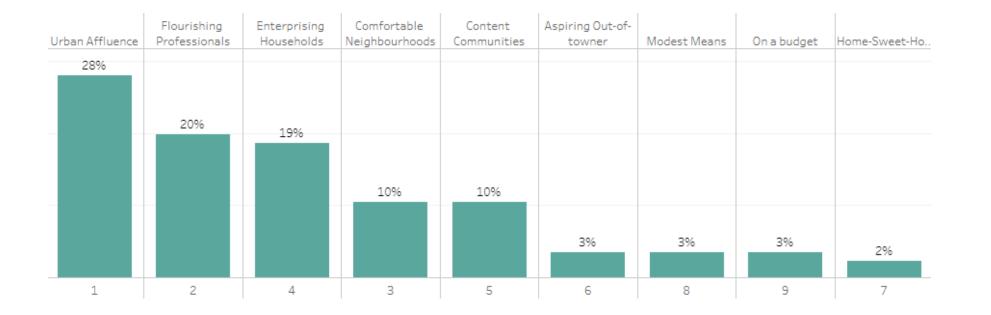


NSIGHT

The most popular day of the week to visit in November 2021 was Sunday with 20.14% of visitation.

# **Top Visitor Segments - Brisbane**

Top Visitor Segments show the segmentation of people who visited the most.





#### INSIGHT

48% of the total visitation to Lockyer Valley from Brisbane came from the top two wealthiest Cameos (1&2). Brisbane was the focus for this analysis as they have the highest propensity to stay overnight.

# **Top Visitor Suburbs Brisbane**

Top Visitor Segments show the segmentation of people who visited the most from Brisbane.

BOONDALL	5.814%						
SOUTH BRISBANE	5.814%						
CAMP HILL	4.651%						
TOOWONG	4.651%						
BROOKFIELD	3.488%						
EIGHT MILE PLAINS	3.488%						
FOREST LAKE	3.488%						
WAKERLEY	3.488%						
ASCOT	2.326%						
BRACKEN RIDGE	2.326%						
BRISBANE CITY	2.326%						
COOPERS PLAINS	2.326%						