vs. last year

Queensland Country Tourism, July 2024



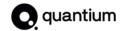
Economic	
\$540M	+2.2%
Total visitation spend	vs. last year
856K	-2 3%

856K	-2.3%
Total visitation count	vs. last year
Private Transport	+5.2%

Events	
19 July	+3.4%
Highest spending day	vs. same day last year
\$488M Total monthly day spend	+1.7% vs. last year
\$52M	+0.7%
Total monthly night spend	vs. last year

Visitor	
Private Transport	59.5%
Top category preference	penetration
65+	22.3%
Top age band	of visitors
Retiree	22.4%
Top lifestage	of visitors





Highest spend growth category

Queensland Country Tourism - Excluding Destination Residents, July 2024



	Economic
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\$93M +1.5%

Total visitation spend vs. last year

392K -5.0%

Total visitation count vs. last year

Breweries and Wineries +6.5%

Highest spend growth category vs. last year



Visito

Private Transport 57.1%

Top category preference penetration

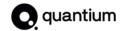
65+

Top age band of visitors

Retiree 22.1%

Top lifestage of visitors





Queensland Country Tourism - Lockyer Valley, July 2024



Economic

\$42M +4.0%

Total visitation spend vs. last year

131K -0.7%

Total visitation count vs. last year

Restaurants +46.6%

Highest spend growth category vs. last year

🔷 -

Events

12 July +12.1%

Highest spending day vs. same day last year

\$38M +2.8%

Total monthly day spend vs. last year

\$4.5M +3.7%

Total monthly night spend vs. last year



Visitor

Private Transport

Top category preference

25-34

Top age band

Young Family

Top lifestage

54.2%

penetration

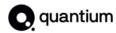
19.3%

of visitors

21.6%

of visitors





Quick reference definitions



Total visitation spend

CBA's market share extrapolated to be nationally, or 100% representative of electronic customer transaction dollar spend for the selected month.

Total visitation count

Nationally representative customer count based on those who have a postal code address located 10 kilometres or more from the postal code addresses within the LGA or Town. Visitors cannot reside in the same LGA or Town as the destination they have transacted within.

Highest growth category

The category with the highest percentage growth in absolute transaction dollar spend amount for the selected month.

Total monthly day spend

Total electronic customer transaction dollar spend between 6am and 6pm.

Total monthly night spend

Total electronic customer transaction dollar spend between 6pm and 6am.

vs. last year

The percentage difference compared to the same month of the previous year.

Penetration

The percentage of visitors within the selected LGA or Town population who have made an electronic transaction within the industry or brand during the past 12 months.

Brand affinity

A measure of how much more likely a group of customers (target visitors) are to transact with an industry or brand than a wider population (base customers) during the past 12 months.

Top category preference

The category with the highest absolute transaction dollar spend amount for the selected month.

Top age band

The age band with the highest absolute transaction dollar spend amount for the selected month.

Top lifestage

The lifestage with the highest absolute transaction dollar spend amount for the selected month.





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